

April 11, 2005

Board Staff
Alberta Energy and Utilities Board
8th Floor
640 – 5th Ave. S.W.
Calgary, Alberta, Canada T2P 3g4

Attn: Mr. Gary Perkins

Dear Sir:

**Re: GENERAL BULLETIN 2003-28 (GB 2003-28)
BITUMEN CONSERVATION REQUIREMENTS
ATHABASCA, WABISKAW – MCMURRAY
PHASE 3 FINAL PROCEEDING NO. 1347905
INFORMATION REQUEST SUBMISSION**

With respect to your Information Request (IR) filed with the EUB on March 21st, 2005, enclosed please find fifteen paper copies of Paramount Energy Operating Corp. (PEOC) response, and a CD which contains PEOC's non-confidential material response to Board Staff, SSG's, Petro-Canada's, and Nexen's Information Requests.

In preparing the response document for the Board Staff, PEOC was unable to address item 1 of your information requests, as PEOC is retaining confidential information awaiting counsel's advice.

PEOC trusts that the supplied information will be of assistance to the Board Staff in addressing its concerns. Should you have any questions, please contact the undersigned at 269-4419.

Yours truly,

PARAMOUNT ENERGY OPERATING CORP.

Brett Norris
Vice President, New Ventures & Geoscience
Attachments

