

April 11, 2005

Petro-Canada
Legal Services
28th Floor, West Tower
150 – 5th Ave. S.W.
Calgary, Alberta, Canada T2P 3E3

Attn: Ms. Rachel Kolber:

Dear Madam:

**Re: GENERAL BULLETIN 2003-28 (GB 2003-28)
BITUMEN CONSERVATION REQUIREMENTS
ATHABASCA, WABISKAW – MCMURRAY
PHASE 3 FINAL PROCEEDING NO. 1347905
INFORMATION REQUEST SUBMISSION**

With respect to your Information Request (IR) filed with the EUB on March 21st, 2005, enclosed please find one paper copy of Paramount Energy Operating Corp. (PEOC) response, and a CD which contains PEOC's non-confidential material response to Petro-Canada's, Nexen's, SSG's and the Board Staff Information Requests.

In preparing the response document for Petro-Canada, PEOC was unable to produce the approximately 350 plots that Petro-Canada had requested.

On April 8, 2005 PEOC sent Petro-Canada under cover of letter, a Confidentiality Agreement for execution by your company. Upon receipt of an executed Confidentiality Agreement, PEOC will forward to you the confidential information portion of our responses to items 1.2 and 1.10 of your IR

PEOC trusts that the supplied information will be of assistance to Petro-Canada in addressing its concerns. Should you have any questions, please contact the undersigned at 269-4419.

Yours truly,

PARAMOUNT ENERGY OPERATING CORP.

Brett Norris
Vice President, New Ventures & Geoscience
Attachments