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September 8, 2004

Alberta Energy and Utilities Board
14th Floor, Law Branch
640 – 5th Avenue S.W.
Calgary, Alberta
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Attention: Gary D. Perkins, Board Counsel

Dear Sir:

**Re: Pre-Hearing Meeting – Proceeding No. 1347905
Phase 3 Proceedings under Bitumen Conservation Requirements
Athabasca Wabiskaw-McMurray Area
Our File 10718(B).01 DMT**

Husky Oil Operations Limited does not anticipate that it will be an active participant in the Phase 3 Hearing. However, we do intend to attend the pre-hearing meeting, and monitor the progress of the subsequent public hearing.

Yours truly,

HUSKY OIL OPERATIONS LIMITED



Don M. Todesco
Senior Counsel

DMT:cag

cc: Curtis Evert, Husky